

**Yellowstone Naturopathic Clinic - 720 N 30th St. - Billings, MT 59101 (406-259-5096)**

Name \_\_\_\_\_ Doctor \_\_\_\_\_ Date \_\_\_\_\_

Please list any current Medications and Supplements below.

(Include all prescribed and over-the-counter items.)

Medication/Supplement	Dosage	Directions

\_\_\_\_\_ <-- MARK HERE if you used the back to list more medications/supplements.

Any Drug or Other Allergies? No \_\_\_\_\_ Yes (please list) \_\_\_\_\_, \_\_\_\_\_  
 \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_

Do you smoke? \_\_\_ Yes \_\_\_ No \_\_\_ Never - If Yes: How many packs per day? \_\_\_\_\_ How many years did you smoke? \_\_\_\_\_

If No: Have you ever smoked? \_\_\_ Yes \_\_\_ No

If Yes: How many packs per day: \_\_\_\_\_ How many years: \_\_\_\_\_ How many years ago did you quit: \_\_\_\_\_

If No/Never: Have you been exposed to second-hand smoke? \_\_\_ Yes \_\_\_ No \_\_\_ Never

Are you having difficulty in your ability to perform routine daily living activities, or has there been a change since your last visit? No \_\_\_\_\_ Yes (please explain) \_\_\_\_\_  
 \_\_\_\_\_

Have you had any recent x-rays, imaging or scans? No \_\_\_\_\_ Yes (please list) \_\_\_\_\_

Do you have concerns about safety in your home/falls? No \_\_\_\_\_ Yes \_\_\_\_\_

Do you have concerns about physical or emotional abuse? No \_\_\_\_\_ Yes \_\_\_\_\_ (optional)

*(You may discuss the above with the doctor instead of indicating your concern(s) on this form.)*

Surgical History: \_\_\_\_\_

Last Mammogram: \_\_\_\_\_ Last Pap \_\_\_\_\_ Last GYN exam \_\_\_\_\_

Last Colonoscopy: \_\_\_\_\_ Last DRE/PSA \_\_\_\_\_

**FAMILY MEDICAL HISTORY**

*Please list ages, health problems and, if deceased, cause of death (only include blood relatives)*

Relative	Age	(L)iving or (D)eceased	Cause of Death	Health Concerns: Cancer, Diabetes, Depression, Heart Disease, High Blood Pressure, Stroke, Epilepsy, Mental Illness, Asthma, Kidney Disease, Glaucoma, Tuberculosis, Endocrine Disease (ie. Thyroid, Adrenal), Multiple Sclerosis, Neurological Disease, Auto Immune Disease, etc.
Mother				
Father				
Brothers				
Sisters				
Children				
<b>Grandparents:</b>				
Mother's mom				
Mother's dad				
Father's mom				
Father's dad				



# YELLOWSTONE NATUROPATHIC CLINIC

720 N 30th St Billings, MT 59101 406-259-5096 Fax: 406-545-0044

Patient's **LEGAL** Name \_\_\_\_\_ aka/Nickname \_\_\_\_\_ Date \_\_\_\_\_

Date of Birth \_\_\_\_\_ Soc. Sec. # \_\_\_\_\_ Male \_\_\_ Female \_\_\_ Marital Status \_\_\_\_\_

Cell Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_

→ Can we leave messages with detailed medical information at the contact phone numbers listed above?

(mark one) Yes \_\_\_\_\_ \*No \_\_\_\_\_ *\*If "No", to remain HIPAA Compliant, we will be required to leave a vague message asking you to return our call to receive any medical information.*

Email Address: \_\_\_\_\_ (used for appointment reminders and Patient Passport System)

Residence Address (physical address) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Mailing Address (if different) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

How long at present address? \_\_\_\_\_

If patient is a minor, parent/guardian's name \_\_\_\_\_

Employer \_\_\_\_\_ Work Phone Number \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Responsible Party for Account \_\_\_\_\_

Address (if different from above) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

In Case of Emergency, Whom Should We Notify? \_\_\_\_\_

Address \_\_\_\_\_ Relationship \_\_\_\_\_

Primary Contact Number \_\_\_\_\_ Alternate Phone Number \_\_\_\_\_

How did you learn of our Clinic?

Doctor Referral (which physician?) \_\_\_\_\_

(circle one) Personal Referral / Gazette / Simply Family / T.V. / Rimrock Neighbors / Social Media (circle one)

Other (please describe) \_\_\_\_\_

Payment is due at the time of service as we do **NOT** bill insurance.

We accept cash, check and all major credit cards.

**Yellowstone Naturopathic Clinic will verify this contact information whenever you come in for an appointment. However, if your circumstances change, it is your responsibility to give us your new contact information.**

Signature \_\_\_\_\_ Date \_\_\_\_\_



# YELLOWSTONE NATUROPATHIC CLINIC

720 N 30th St Billings, MT 59101 406-259-5096 Fax: 406-545-0044

## Clinic Policy

Print Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

### Appointments:

Your appointment time has been reserved for you. If you cannot make this appointment, please inform us as soon as possible so that we may give this time to another patient. **FAILURE TO PROVIDE US WITH 24 HOURS NOTICE OF APPOINTMENT CANCELLATION WILL RESULT IN A CHARGE TO YOUR ACCOUNT.**

Your first visit will be scheduled for 90 minutes. The charge is \$310.00\*\*. During this time your doctor will talk with you in depth about your health concerns, pertinent past medical history, etc. Medical records of previous care by other physicians may be requested at this time. Your doctor may also discuss and arrange for laboratory testing to be done before your next visit. Not all lab tests require fasting. Please remember, there is no need to fast unless specifically told to do so.

The second appointment will also cost \$310.00\*\*. This appointment is typically 2 - 3 weeks later and includes a comprehensive physical examination, review of laboratory results and an individual treatment plan designed to start you on the road to better health. If you have a health problem of an acute nature, we will address that problem while keeping our primary focus on uncovering and resolving the underlying cause. The charges for the two initial visits do not include any dispensary items that may be prescribed for you.

### \*\*Fees, Insurance and Accounts Receivable:

Subsequent visits are scheduled as brief, routine or extended and are billed at \$125, \$170 and \$230. **We expect payment at the time of visit unless prior arrangements have been made.** Please note that Yellowstone Naturopathic Clinic accepts VISA, Discover, MasterCard and American Express. If you have insurance coverage, we will provide you with a form that includes all the appropriate procedure and diagnostic codes your insurance company will need to process your claim. Unfortunately, Medicare and Medicaid do **not** cover naturopathic care. **We are NOT in-network providers with any insurance company, so there is no guarantee that your insurance plan will cover these charges.** Numerous health insurance companies do cover naturopathic doctors as primary care physicians so we encourage you to check with your insurance company to verify if these services will be covered under your plan.

### Phone Consultations and Questions:

Please feel free to discuss with us any questions you may have. During all phases of your care, it is important that you fully understand your treatment program. If you have any questions please address them to the Yellowstone Naturopathic Clinic staff. The staff will relay your questions promptly to the appropriate doctor. The doctors maintain full schedules and may not be able to answer your questions directly or immediately. Either the doctor or a staff member will get back to you as soon as possible. Should you have a number of questions regarding your treatment or progress, we suggest that you make an appointment so that we may properly meet your needs. **Doctor's telephone consultations that extend beyond 5 minutes will be billed to your account.** PLEASE NOTE THAT TELEPHONE CONSULTATIONS ARE NOT USUALLY COVERED BY MOST INSURANCE COMPANIES.

### Emergencies:

One of our doctors is on-call 24 hours a day. Calls to the Clinic at 259-5096, outside regular business hours, are automatically transferred to our answering service. The service will then contact the doctor to return your call. For medical emergencies, please call 911.

### Acknowledgements:

We hope that you will find your visit with us pleasant as well as beneficial. Our goal is to help you in building better health.

**\*Signing this form acknowledges that you understand and accept the policies of the Yellowstone Naturopathic Clinic.\***

**\*\*All fees subject to change\*\***

Signed \_\_\_\_\_ Date: \_\_\_\_\_



## **YELLOWSTONE NATUROPATHIC CLINIC**

720 N 30th St Billings, MT 59101 406-259-5096 Fax: 406-545-0044

*The term 'health care provider(s)' in this form means Yellowstone Naturopathic Clinic, Oasis Health Spa, their physicians, employees and members of the medical staff who provide care to patients.*

### **CONSENT TO TREAT**

I give permission to all health care providers involved in my care to administer such examination, treatment, testing and procedures as they deem necessary in the course of my care.

### **RELEASE OF INFORMATION**

I understand that as part of my health care, health care providers create and maintain health records that may include my health history, symptoms, examination and test results, diagnoses, treatment and any plan for care including future treatment. I understand that this information serves as a basis for planning my treatment and care and is a tool for routine health care operations including assessing quality and reviewing competency of our staff and/or other health care providers.

### **FINANCIAL RESPONSIBILITY**

I agree to pay all charges for my health care treatment. If charges to my account are not paid after reasonable notice, the account shall be deemed delinquent. In the event that I default on payment of my account, I agree to be responsible for collection fees and interest due on amounts in default. If the debt is assigned to a third party for collection, I agree to be responsible for collection fees and interest due on amounts in default.

### **NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT**

The Department of Health and Human Services has established a "Privacy Rule" to help insure that personal health care information is protected for privacy. The Privacy Rule was also created in order to provide a standard for certain health care providers to obtain their patient's consent for use and disclosure of health information about the patient to carry out treatment, payment or health care operations.

As our patient we want you to know that we respect the privacy of your personal medical records and will do all we can to secure and protect that privacy. When it is appropriate and necessary we provide the minimum necessary information to only those we feel are in need of your health care information and information about treatment, payment or health care operations in order to provide health care that is in your best interest.

We also want you to know that we support your full access to your personal records. We may have indirect treatment relationships with you (such as laboratories that only interact with physicians and not patients), and may have to disclose personal health information for purpose of treatment, payment or health care operations. These entities are most often not required to obtain patient consent.

**Print Patient Name:** \_\_\_\_\_ **DOB:** \_\_\_\_\_

You may refuse to consent to the use or disclosure of your personal health information, but this must be in writing. Under this law, we have the right to refuse to treat you should you choose to refuse to disclose your Personal Health Information (PHI). If you choose to give consent in this document, at some future time you may request or refuse all or part of your PHI. You may not revoke actions that have already been taken which relied on this or a previously signed consent.

If you have any objections to this form, please ask to speak with our HIPAA Compliant Officer. You have the right to review our privacy notice, to request restrictions and to revoke consent in writing after you have reviewed our privacy notice.

**Patient’s Representative(s): (the following must be filled out, even if the answer is none)**  
*This person is a family member or friend who may call our office on your behalf. Unless their name is listed below, we will not be able to speak with them about your medical concerns.*

**\* I hereby authorize the following individuals to have access to my healthcare information:**

\_\_\_\_\_, Relationship to Patient \_\_\_\_\_  
\_\_\_\_\_, Relationship to Patient \_\_\_\_\_  
\_\_\_\_\_, Relationship to Patient \_\_\_\_\_

**PHOTOGRAPH**

**I authorize YNC to take a photograph of me for my file.**     Yes    No

*A photo helps us improve medical care. Photos prevent identification errors and (in conjunction with written records) prompt our physicians in recalling your needs, concerns and medical issues. This image will not be shared outside of Yellowstone Naturopathic Clinic. The confidentiality of this image will be maintained in accordance with HIPPA regulations.*

**TERM**

This consent will be in effect for one year from the date signed.

**Printed Name of Patient** \_\_\_\_\_ **Date** \_\_\_\_\_

**Signature of Patient or Responsible Party** \_\_\_\_\_

**Responsible Party’s Relationship to Patient** \_\_\_\_\_

**Witness** \_\_\_\_\_ **Date** \_\_\_\_\_

**\*\* If you would like a copy of this form, once signed, please ask the receptionist \*\***

**Patient Compliance Assurance Notification**

To our valued families and patients:

The misuse of Personal Health Information (PHI) has been identified as a national problem causing patients inconvenience, aggravation and money. We want you to know that all of our employees continually undergo training so that they may understand and comply with government rules and regulations regarding the Health Insurance Portability and Accountability Act (HIPAA) with particular emphasis on the “Privacy Rule”. We strive to achieve the very highest standards of ethics and integrity in performing services for our patients. It is our policy to properly determine appropriate use of PHI in accordance with the governmental rules, laws and regulations. We want to insure that our practice never contributes in any way to the growing problem of improper disclosure of PHI. As part of this plan, we have implemented a Compliance Program that we believe will help us prevent any inappropriate use of PHI. We also know that we are not perfect! Because of this fact our policy is to listen to our employees and our patients without any thought of penalization if they feel that an event in any way compromises our policy of integrity. More so, we welcome your input regarding any service problem so that we may remedy the situation promptly. Thank you, for being one of our highly valued patients!



### IV SCREENING FORM

PRINT PATIENT NAME: \_\_\_\_\_ DOB: \_\_\_\_\_

**LABS REQUIRED: CBC, CMP, CRP, TSH, UA**  
Self Order LABS: Mens Health Panel with TSH and CRP  
Self Order LABS: Womens Health Panel with CRP

Name \_\_\_\_\_ Age \_\_\_\_ Birth date \_\_\_\_\_ Blood type \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_

Phone (home) \_\_\_\_\_ (work) \_\_\_\_\_ Daytime or eve? \_\_\_\_\_

Last physician or healthcare practitioner seen? \_\_\_\_\_ When? \_\_\_\_\_

When was your last blood test? \_\_\_\_\_ Which tests? \_\_\_\_\_

**Your Current Health Problems**

List in order of importance health problems troubling you with date of onset:

- 1) \_\_\_\_\_ 4): \_\_\_\_\_
- 2) \_\_\_\_\_ 5) \_\_\_\_\_
- 3) \_\_\_\_\_ 6) \_\_\_\_\_

Have you ever received an IV? \_\_\_\_\_ Any concerns with needles and bleeding? \_\_\_\_\_

**Your Health History**

The general state of your health is?    excellent    good    average    fair    poor

Previous surgeries (including dates) \_\_\_\_\_

Hospitalizations (including dates) \_\_\_\_\_

Please indicate which of the following are current or past medical problems (include the year).

	now	past		now	past		now	past
Kidney Disease			Anemia			Asthma		
Cancer			Arthritis			HIV		
Chronic Infections			Crohn's Disease or Ulcerative Colitis			Diabetes		
Ear Infections			Eczema			Enlarged Prostate		
Epilepsy			Allergies			Headaches		
Heartburn			Heart Disease			Heart Palpitations		
Hemorrhoids			Liver Disease			Hepatitis		
STI's / STD			High Blood Pressure			Irritable Bowel Syndrome		
Mononucleosis			Numbness			Osteoporosis		
			Autoimmune			Stomach Ulcer		
Thyroid Problems			Weight Problems			Bladder Infection:		

Are you allergic to any drugs, herbs, foods, animals or other? \_\_\_\_\_ Which one(s)? \_\_\_\_\_

**Family History**

Please list ages, health problems and if deceased, the cause of death (only include blood relatives):

	Living(L) or Deceased(D)	Health Problems	Age	Cause of death
Mother				
Father				
Brothers				
Sisters				
<u>Grandparents</u>				
Mother's mom				
Mother's dad				
Father's mom				
Father's dad				

**Diet**

Are you following any specific diet or dietary restrictions? \_\_\_\_\_

**Exercise**

Activity	Days per week	Minutes per session	Year & month started

**Kidneys and bladder**

How many times per day do you urinate? \_\_\_\_\_ Any dark yellow, brown, or orange color to your urine? \_\_\_\_\_ If so, please describe \_\_\_\_\_

Have you had any recurrent bladder infections? \_\_\_\_\_ How often? \_\_\_\_\_

How much water do you drink in a typical day (ounces /glasses/ cups)? \_\_\_\_\_

**Bowel Movements**

How many times per day do you have a BM? \_\_\_\_\_ Loose? Y/N

Do you have constipation \_\_\_\_\_ Diarrhea? \_\_\_\_\_

Have you had any blood in your stool? \_\_\_\_\_ How often? \_\_\_\_\_

Do you have any gas? \_\_\_\_\_ Bloating? \_\_\_\_\_

**This visit is solely for the purpose of screening for the above procedure only. It is limited in scope and not a replacement for a personal physician. A report will be sent to your personal physician if requested** (name) \_\_\_\_\_

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

Physician Signature \_\_\_\_\_ Date \_\_\_\_\_



**YELLOWSTONE NATUROPATHIC CLINIC**

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**INFORMED CONSENT FOR INTRAVENOUS THERAPY**

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

PHYSICIAN SIGNATURE: \_\_\_\_\_

1. Yellowstone Naturopathic Clinic (YNC) provides facilities and personnel to assist your physician in the performance of intravenous therapy. You have the right to be informed of the procedure, any feasible alternatives, and the risks and benefits. Except in emergencies, procedures are not performed until you have had the opportunity to receive such information and give your informed consent.
  - a. The procedure involves inserting either a needle or a catheter into your vein and injecting the solution.
  - b. Alternatives to intravenous therapy may include: intramuscular injection, oral supplementation, dietary and/or lifestyle changes.
  - c. Risks of intravenous therapy include:
    - i. Discomfort, irritation, bruising and pain at or near the injection site.
    - ii. Inflammation of the vein used for injection (phlebitis).
    - iii. Severe allergic reaction, anaphylaxis, cardiac arrest and death.
  - d. Benefits of intravenous therapy include:
    - i. Unlike oral supplementation, injectibles are not affected by compromised gastrointestinal function or absorption.
    - ii. The total amount of the infusion is available to the tissues.
    - iii. Nutrients are forced into cells by means of a high concentration gradient.
    - iv. Unlike oral supplementation, higher doses of nutrients can be given without intestinal irritation.
2. Either your physician or a licensed caregiver will perform this procedure.
3. You have the right to either consent or refuse a proposed treatment at any time prior to its performance. In addition, you may revoke your consent at any time during the treatment at which point the treatment will be terminated.
4. Please note for scheduling it may take up to 14 business days to get supplies for your treatment.

Your signature below means:

- a. You read and understand the information provided on this form and agree to the foregoing.
- b. You received all the information and explanation you desire concerning the procedure.
- c. You authorize and consent to the performance of the procedure(s).

**This consent covers a series of treatments/procedures for this purpose only and is limited in scope. It is not a replacement for a personal physician. If you would like a report sent to your personal physician, please ask to sign a specific release at the front desk.**

Patient/Representative: \_\_\_\_\_  
Print Name \_\_\_\_\_ Signature \_\_\_\_\_

Date: \_\_\_\_\_ If signed by a representative, indicate relationship \_\_\_\_\_

Date: \_\_\_\_\_ Witness: \_\_\_\_\_





**YELLOWSTONE NATUROPATHIC CLINIC**

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## Cancellation Policy for IV Therapy

Print Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Yellowstone Naturopathic Clinic respectfully requests a 24 hour cancellation on all IV Therapies. In the event you do not cancel your appointment within **24 hours** there will be a **charge for the visit** associated with your scheduled treatment. This appointment is set aside for you. The doctor prepares your specific IV therapy prior to your scheduled appointment.

Our physicians are skilled and experienced in all aspects of IV Therapy. In the event they are unable to access a vein, there will be a charge of \$68.00\* for the visit time.

*\*Fees subject to change.*

### Steps to take for successful IV access:

- Staying hydrated with water, herbal tea or electrolyte drinks. If possible, please drink 1/2 to 1 liter of fluids prior to IV therapy. If you have a heart condition, kidney disease or any other medical condition that restricts fluids, please consult with your physician first about consumption of fluids.
- Avoid consumption of caffeine and coffee products the day of the IV.
- Wear long sleeves the day of the IV to help prevent your arms from becoming chilled.
- Weight lifting or cardio exercise before the IV. Please consult with your physician before starting an exercise regimen.

Sign: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Date: \_\_\_\_\_



Copy given to patient